Increased Exercise Effort after Artificially-Induced Stress: Laboratory-Based Evidence for the Catharsis Theory of Stress

Attila Szabo, Eliza Tóth, Lili Kósa, Ádám Laki, Ferenc Ihász
ELTE Eötvös Loránd University, Budapest, Hungary

ABSTRACT

Background. Evolution prepared humans to deal with physical challenges. Today, people encounter psychosocial stress more than physical stress. However, the physiological response to the contemporary forms of stress is still preserved as the biological evolution’s vestigial heritage. This laboratory investigation aimed to determine whether brief mental stress triggers greater innate (instinctual) effort to ‘let off steam’ than a non-challenging control condition.

Method. Using a counterbalanced within-participants laboratory design, 29 young men walked/jogged at voluntary (self-paced) effort after two conditions: a) artificially-induced mental stress comprised by the Stroop Color-Word Task, which lasted for five minutes, and b) a control session, also lasting for five minutes, in which the participants watched a video depicting the world’s ten tallest buildings.

Results. The increased arousal after mental stress was carried over into the walk or jog period, and participants worked harder, but they did not perceive exerting greater effort in contrast to the control condition.

Conclusions. These results suggest that a ‘flight or fight’ response to psychosocial stress is manifested in the form of subliminal catharsis. While larger-scale studies with more impactful stressors are needed, these preliminary results support the catharsis theory. They might open new research avenues to provide people more physical opportunities for letting off steam before the necessity of treatment with chemical substances or other behavioral therapies.

Keywords: cognitive stress, exercise, mental stress, flight or fight, physical activity, psychosocial stress.

INTRODUCTION

The physiological response to psychosocial stress was explained via three theories: a) nonspecific, b) vestigial, and c) borrowed (Péronnet & Szabo, 1993). The first theory suggests that human response to psychosocial stress is identical for all stressors and generalized to the whole body. This theory has been refuted (e.g., Péronnet & Szabo, 1993; Sosnowski, Nurzynska, & Polec, 1991). The vestigial theory postulates that the somatic response to psychosocial stress is of evolutionary origin from the ancestors who encountered primarily physical forms of stress. It had adaptive value in their survival, so it emerged through natural selection. The response is still preserved, and many individuals experience it as a reaction (i.e., sweating of the palms) to psychosocial stress (Péronnet & Szabo, 1993). The third theory postulates that contemporary humans borrow a vestigial response, one of which is the well-known ‘flight or fight’ reaction (Cannon, 1915) when facing psychosocial stress. Cannon proposed that in a heightened state of arousal, the sympathetic system stimulates adrenaline release to mobilize the organism for a stress response characterized by a sudden burst of energy that initiates the (physical) flight or fight response.

However, a physical response to psychosocial stress is most often inappropriate today. Thus, modern humans must inhibit a ‘natural’ response, while the evolutionary period was too short to prepare them for contemporary life’s typical psychosocial stress. However, inhibition of the physical stress-response results in neuroendocrine toxicity that leads to disease (Miller & O’Callaghan,
2002). Therefore, while the naturally evolved stress response played a protective role in the ancestors' survival, it has significant health-damaging consequences to the 'civilized' humans (McEwen, 1998) because, in contemporary societies, they can no longer use the physical means of coping.

The burst of surplus energy, resulting from stress, must be released by other than physically aggressive means. Exerted physical effort via physical exercise is one means through which an individual can “let off steam” and, therefore, manifest a cathartic response (Huđin, Glavaš, & Pandžić, 2020) to experience psychological relief. It is not surprising then that recently exercise addiction, associated with coping with stress (Egorov & Szabo, 2013), was also linked to catharsis (Walter & Heinen, 2019). Catharsis can be conceptualized as an index of blocked or incomplete emotion and as a way of changing one’s awareness or actions (Steckley, 2018). Changes in physical effort, or exercise behavior after stress, could reflect both conscious and subconscious internal regulation, mirroring a cathartic response.

Szabo and Tsang (2003) suggested that the vestigial stress-response, preparing one for ‘fight or flight’ during psychosocial stress, might trigger an instinctual urge to let off steam. This urge surfaces in a cathartic drive to get rid of physical energy. The authors examined 40 males in a between-participants research design testing an experimental and a control group. The former watched 30 explicit war images (a form of passive stress), while the control group watched 30 neutral images of urban architecture. After the respective interventions, both groups were asked to cycle on an ergometer at a self-selected pace for 20 min. The results revealed that the experimental group chose to exercise with 25% higher intensity than the control group, while both groups were asked to cycle on an ergometer at a self-selected pace for 20 min. The results revealed that the experimental group chose to exercise with 25% higher intensity than the control group, while no between-group differences were observed in the perceived exertion. Szabo and Tsang (2003) interpreted their findings as evidence for the catharsis theory. However, a between-participants design may not be adequate for studying the catharsis hypothesis unless it can be ensured that the two groups possess identical skills. A within-participant cross-over design is more appropriate in addressing this research issue.

In this laboratory work, we replicated and expanded the study of Szabo and Tsang (2003) by using a cross-over within-participants design and a relatively mild (ethically feasible) stressor comprised by the Stroop Color-Word Task (Stroop, 1935). However, a five-minute exposure to this frequently employed laboratory stressor may be very challenging (Boutcher & Boutcher, 2006). Further, the here-employed stressor required active coping, which is in contrast to Szabo and Tsang, who presented explicit war images to their participants, which triggered passive coping. We also reduced the exercise duration from 20 to five minutes because a cathartic response could be expected the surface in the early period following the stress-exposure (Brown, Szabo, & Seraganian, 1988). Finally, in contrast to Szabo and Tsang, in this study, we used a treadmill that allowed participants to walk, jog or run, to provide a broader range of selectable movement repertoire after the interventions. Like Szabo and Tsang, we also posited that the residual effects of stress would surface in more physical effort or harder work compared to a control condition.

**METHODS**

**Participants.** University students enrolled in extramural physical activities were recruited through a campus-wide call to participate in the study in exchange for the measurement of their percent body fat, body mass index (BMI), and muscle mass. Using a priori sample size calculation, by employing the G*Power (v. 3.1) software (Faul et al., 2009), the minimum required sample size for the study (based on repeated measures analyses of variance [RMANOVA], within factors) was n = 26. This number was based on a medium effect size ($f = .25$, $\alpha = .05$, $r = .50$, and power ($1 - \beta$) = .85. Of the 30 men who volunteered, 29 completed the study. Their age was 21.90 ($\pm$ SD = 1.88) years and BMI was 24.38 ($\pm$ SD = 12.61). The work received ethical clearance from the university’s Research Ethics Committee (Certificate No. 2019/185). It conformed to the World Medical Association Declaration of Helsinki Ethical Principles for Medical Research Involving Human Subjects (WMA, 2019).

**Materials.** The Stroop Color-Word Task (Stroop, 1935), in which color words are presented in incongruent colors (i.e., the word ‘green’ displayed in red), was used to elicit mental stress for five minutes. Its stress-inducing potential was shown in several studies (Karthikeyan et al., 2011). The task of the participant is to ignore the semantic content of the word and only name the color in which the serially displayed words appear on the screen. In
the control condition, participants watched a 5-min long video depicting the world’s 10 tallest buildings (Metro World TV, 2018). Walking or jogging was performed on a H/P Cosmos LE200CE (Nußdorf - Traunstein Germany) treadmill. Performance measures were obtained from its display. Heart rate was measured with a Polar H7 Bluetooth 4.0 smart chest band transmitter (Polar Electro Oy, Kempele, Finland). Exercise intensity, expressed as the percent (%) of maximal heart rate reserve (%MHRR), was calculated with the Karvonen formula (She et al., 2014). Perceived effort was measured with the 10-item version of the Borg scale (Borg, 1982). The perceived level of stress of the Stroop task was measured on a 10-point Likert scale ranging from ‘not stressful at all’ to ‘very stressful’.

**Procedure.** After signing an informed consent form, participants rested for 5-min and baseline heart rate (HR) was recorded. Next, the odd-number participants watched a video while even-number participants were exposed to mental stress, both lasting for 5-min. One week later, these interventions were presented again in the reverse order to the participants. Following the interventions, participants walked or ran for 5-min at a self-selected pace on the treadmill. Their HR was continuously monitored and averaged for the stress/video and exercise sessions. After the self-paced exercise, participants were asked to rest, and their recovery HR was recorded. The protocol is illustrated in Figure 1.

**RESULTS**

Participants rated the Stroop task as only moderately stressful ($M = 5.07 \pm SD = 2.07$). Difference scores between baseline and exercise HR were calculated and correlated with the perceived stressfulness of the Stroop task. The correlation was statistically significant ($r = .474, p = .009, R^2 = .23$). The Greenhouse-Geisser corrected RMANOVA resulted in a statistically significant condition by time interaction ($F[2.47, 69.09] = 12.90, p < .001$, effect size [Cohen’s $d] = 1.36$) for HR (see Figure 2). Participants’ HRs were significantly higher during the stress versus control condition ($t[28] = 6.31, p < .001, d = -1.08, 95\% CI [d] = -1.63 to -0.52$) and when exercising after stress versus video (control) condition ($t[28] = 2.46, p = .02, d = -0.47, 95\% CI [d] = -0.96 to -0.09$). The multivariate RMANOVA, examining the differences in perceived exertion, speed of the walk/run, energy expenditure and %MHHR after the stress and control conditions, resulted in a statistically significant multivariate condition effect (Pillai’s trace = .340, $F(4,25) = 3.22, p = .029$, partial $\eta^2$ = .340). The univariate tests revealed that apart from perceived exertion, all exercise parameters were higher after the stress than the control session (Table).
DISCUSSION

The current study’s results suggest the existence of a subliminal cathartic response even to a mild and artificial laboratory stressor. It is subliminal because the perceived exertion was not different between the two sessions, while all the performance measures differed significantly. The effect size of the difference between the stress and the control condition was large (i.e., $\eta_p^2 > 0.14$; Cohen, 1988) in all measures. This finding is important because, despite the stressor’s mild and artificial nature in this laboratory study, considerably meaningful effects have emerged. These effects followed the sympathetic activation, reflected by the increased heart rate, induced by the Stroop test. Thus, although the heart rate is only a crude index of sympathetic activity (Péronnet & Szabo, 1993), the results suggest that the cathartic response surfaces after any stressor, which activates the sympathetic system or prepares the organism for the flight or fight response (Cannon, 1915). Our results agree with recent reports from non-exercise settings, such as cathartic response in swearing drivers (Popuşoi, G. M. Havârneanu, & C. E. Havârneanu, 2018), ways of venting frustration at the workplace (Roeder, Garner, & Carr, 2019), and playing aggressive video games (Lee, Kim, & Choi, 2021).

In the context of physical effort, our results agree with the findings reported by Szabo and Tsang (2003). They also found the stress-exposed group exercised with greater intensity...
than the control group without reporting greater subjectively perceived effort. However, the two studies differ in their design. Here we used a cross-over within-participants design, a different stressor, and a shorter exercise duration, which all could have contributed to a lower, but statistically significant and meaningful difference between the stress and control condition. An active stressor (one upon which the affected individual can act), such as the one used in the current work, usually elicits a greater sympathetic response than a passive stressor (such as the war images employed by Szabo and Tsang) over which the exposed person has no control (Bacon, Plourde, Paine, Cartier, & Lavoie, 2018). Despite considerable differences, the study of Szabo and Tsang (2003) and the current research show that laboratory stressors, whether active or passive, generate a cathartic response characterized by greater (subconscious) physical work in contrast to a no-stress control condition. Finally, despite these two laboratory studies showing no difference in perceived exercise effort, and consequently suggesting a subliminal effect, the cathartic motive for exercise participation was ranked as third (out of eight; after fitness and health) in a large sample of young adults (Gut, J. Schmid, J. Schmid, & Conzelmann, 2019). Based on the catharsis theory, people involved in contact sport-specific tasks may experience catharsis in getting rid of frustration/aggression (Huđin et al., 2020). However, the cathartic response is not limited to anger and aggression (Steckley, 2018). The here adopted Stroop test, and war images in Szabo’s and Tsang’s work might have induced stress encompassing other emotions, too. To get rid of them (i.e. “let off steam”), subconsciously, participants worked harder after stress than after the control session.

However, the stressors used in laboratory research were artificial (Péronnet & Szabo, 1993) because they have no significant impact on the participant’s everyday life. Nonetheless, the stress-response also occurred in this ‘unnatural’ situation because natural selection has not selected any specific response to laboratory stress. Therefore, the exposed organism ‘borrowed’ the vestigial response available for coping with a physical threat. In accord with Cannon (1915), real-life stressors could be expected to generate greater sympathetic activation or a stronger flight or fight response. Consequently, the need for catharsis is likely to be amplified in real-life situations. However, this is a conjecture that needs empirical scrutiny.

Overall, the current results based on a mild stressor (rated only as moderate by the participants) elicited increased and noteworthy physical performance even during a low-intensity exercise. According to Borg (1982), a score below 4 (refer to Table) on the 0–10 scale reflects low-intensity activity. Thus, at this relatively low exercise level, objective differences in physical performance were evident, which, in agreement with Szabo's and Tsang's (2003) results, was not accompanied by a difference in perceived effort between the experimental and control condition. The link between stress and greater work during exercise is also justified by the significant positive correlation between the amount of increase in heart rate (i.e., difference from baseline) during the self-selected exercise and the level of perceived stress, which in the current study explained 23% of the variance between the two variables. Accordingly, the findings suggest that a mild artificial laboratory stressor can mobilize physical effort at a subliminal level. This result can most likely reflect the natural need for letting off steam that manifests itself in the form of a cathartic response.

Some of the current study’s limitations include artificial stress, single-gender delimitation, young exercising, and volunteer participants. Future empirical studies, examining both genders and a wider age-range, and various stressors could yield results with a critical practical implication, which is to provide people with physical means to let off steam. Physical activity is perhaps the best therapeutic way of catharsis (Eliot, Forker, & Robertson, 1976). Other, less approved initiatives also exist (Lee, 2020; Martin, 2016), but these have not received scholastic attention to date. Here we provide more evidence for a catharsis theory. People need to let off steam even after minor artificial stress. In some real-life stress situations, these subliminal needs might be amplified. Psychosocial stress could trigger the vestigial (physical) response that should be inhibited due to social norms. This inhibition might lead to morbidity (Miller & O’Callaghan, 2002). Thus, stress that triggers increased sympathetic activity begs for physical energy release-dependent coping as reflected by the catharsis theory.
CONCLUSION

The current within-participants cross-over laboratory research suggests that the increased arousal, manifested by elevated heart rate measures, caused by an artificial stressor was “carried over” into the walk or jog exercise period. This residual sympathetic response (to stress) prompted participants to exercise harder in the experimental-than in the no-stress control session. However, they did not perceive the difference in the exerted effort in the two laboratory sessions. This finding suggests that they had more available energy (a surplus) due to the increased arousal, which made them unaware that they exert more effort than in the control session. The magnitude of change in heart rate correlated positively with the perceived stress. Overall, the results suggest that a ‘flight or fight’ response to psychosocial stress emerges in the form of subliminal catharsis. This cathartic manifestation is a “natural” evolutionary response to the stress-related activation of the vegetative nervous system that begs for physical forms of coping in psychosocial stress situations.

Conflict of interest: The authors have no conflict of interest to declare.

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